



# Standalone UC MaX Meeting for Desktop & Mobile

**User Guide** 

Updated Version 04.02.20

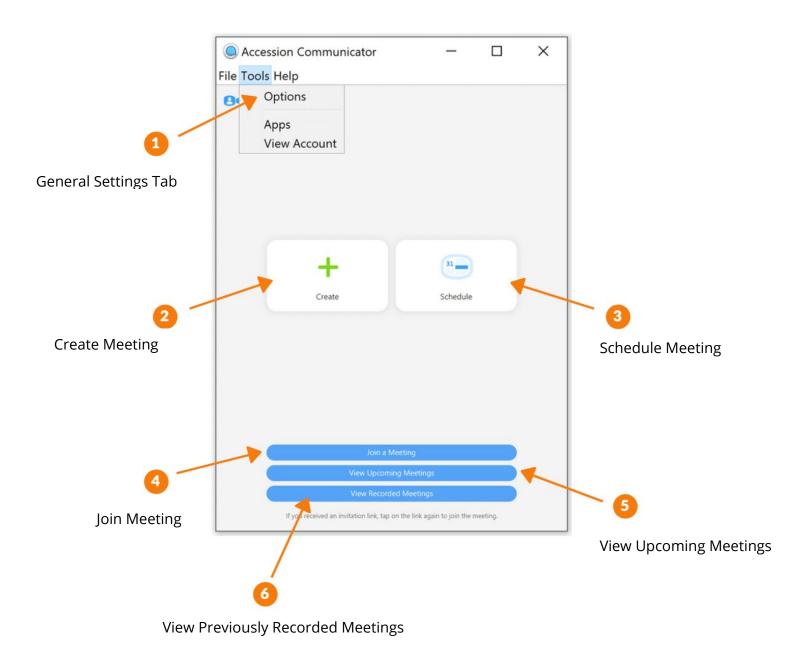
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## **UC MaX MEETING FOR DESKTOP**

UC MaX Meeting Desktop provides audio and video conferencing over the internet, including web collaboration features such as screen sharing, whiteboard annotations, and presentation capabilities.



#### **Create a Meeting**

When you start desktop client, you'll be offered a few different options. Click "Create Meeting" icon to create a new meeting. You can either send meeting information directly as an email or copy meeting information.

Create a Meeting	×
Invite k Once you have shared the meeting inv	-
Send Email Invite	Copy Meeting Link
Opens the default email client with a prepopulated invite email.	Copies the meeting URL so that you can send via other means.
	Start Meeting Cancel

Once you download and install UC MaX Meeting Outlook Plugin successfully, you can open up Outlook and start an instant meeting or schedule a meeting.

		🤪 😂 🗙 💿 🌡 🔹 Sea	rch People 🔻	
FILE H	IOME SEND	/ RECEIVE FOLDER	VIEW ACROB	AT
	•		🛱 Ignore 🔀 Klean Up -	Meeting
New New Email Items -	Meet Schedule Now Meeting	Schedule a Start Instant Meeting - Meeting -		Reply Reply Forward
New	Webex	Meeting	Delete	Respond

#### **Schedule a Meeting**

You can use UC MaX Meeting to schedule a one-off or recurring meeting. Click on 'Schedule' option from UC MaX Desktop client, or directly from your Outlook – Schedule a Meeting to launch the schedule a new meeting window.

Here, you can set the date, time, and length of the meeting, and specify various other audio and video settings for the meeting.

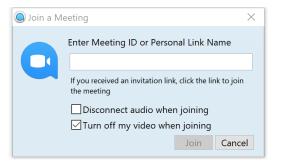
Then click 'Schedule' to open the meeting invitation in email client (e.g. Outlook) and select the participants you want to invite to the meeting before sending the invite.

	a new meeting
Topic:	ford test's Meeting
When	
Start:	Fri April 3, 2020
Duration	n: 1 <sup>v</sup> Hr 0 <sup>Min</sup>
Time Zo	ne: (GMT-4:00)Eastern Daylight Time
Rec	urring meeting
Video (when joining a meeting)	
Host: On • Off	
Participa	ints: 🔵 On 💿 Off
Audio (	
U lele	phone Ocomputer Audio 💿 Telephone and Computer Audio
Dial in f	rom United States Edit
Meetin	g Options
Req	uire meeting password
Adv	vanced Options 🗸
Calenda	ar
Out	look 🛛 🔵 Google Calendar 💭 Other Calendars

#### Join a Meeting

You can join a meeting if you have the meeting id of already hosted/scheduled meeting.

Click 'Join meeting' option on the desktop client and enter meeting id to join.



You can also join an UC MaX Meeting by clicking on the on-screen invitation as shown below or by opening the Meeting URL in a browser.



#### **Explore the Meeting Window**

While a meeting is in progress, you will either see the participant toolbar or the host toolbar at the bottom of the Meeting window.

Participant toolbar:



#### Set Up Your Audio

Use the Microphone icon to toggle your microphone on 🌗 and off 🧖

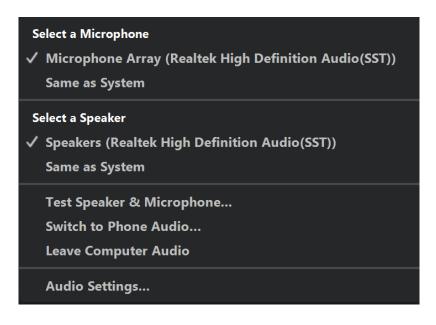
Select Join Audio to allow UC MaX to use either your phone or your computer's microphone and speaker.

Select Leave Audio to prevent UC MaX from using your speaker and audio device.

Use the Video icon to toggle your video on 🔜 and off 🗾

#### **Access the Audio Settings Menu**

Click on arrow icon next to mute icon, to access the audio settings menu, where you can set up and test your microphone and speakers as shown below.



#### Invite Contacts to Join You in the Meeting

Click on **Invite** and select the contacts you want to invite to join you in the meeting. The contacts you select are then sent a meeting invitation.

#### **View Meeting Participants**

Click on Participants to see who has joined the meeting. You can access the following options from the Participant window.

• Mouse over your name to mute/unmute yourself or change your display name

At the foot of the screen

- Mute Me put yourself on mute
- Raise Hand let the meeting host know you have something say.
- Reclaim host allows you to take back the role of meeting host.

If you are the meeting host, click on Anage Participants to access the Participants window.

Meeting hosts can use the Mute All or Unmute All options at the foot of the screen to mute or unmute participants.

Select More to access additional options, including:

- Mute Participants on Entry mute all attendees as they join the meeting.
- Play Enter/Exit Chime when a participant joins or leaves the meeting.
- Lock/Unlock Meeting no new attendees can join if the meeting is locked.
- Lock Screen Share only the meeting host can share their screen.

The following icons provide additional information about each attendee.

- **The participant is currently speaking.**
- 🚽 The participant's microphone is on.
- *X* The participant's microphone is muted.
- 🔜 The participant's video camera is on.
- 📈 The participant's video camera is off.
- 🙄 The participant has raised their hand.

#### **Share Your Screen**

Click on And choose the desktop or individual application window that you want to share.

Note: The Share Screen option may not be visible if the meeting host has selected to Lock Screen Share.

Once you are sharing your screen with meeting participants, you will see the Screen Share toolbar.



The Screen Share toolbar provides the following options:

- Mute toggle your microphone on and off.
- Stop/Start Video toggle your video sharing on and off.
- New Share select a new window to share.
- Pause/Resume screen sharing.
- Annotate your shared screen using a variety of shapes and highlight tools, including: a Mouse; Draw options (lines, shapes, and arrows); a Spotlight tool; an Eraser to remove selected annotations; and Undo, Redo and Clear annotation options.
- Note: The Annotate option may not be visible if the meeting host has selected to Disable Attendee Annotation.
- Remote Control as meeting host, take control of a participant's screen
- More access Chat, Record, Settings, and Audio Conference options.
- Click Stop Share below the toolbar to exit screen sharing.

#### Send a Message to Meeting Attendees

Click on **Chat** to open a Chat window and send a message to another meeting attendee.

Click on **Save Chat** to save the conversation to your local computer.

#### **Record Your Meeting**

Click on **Record** to start recording the meeting.

Click Stop Recording to end recording.

When the meeting ends, you will see a pop-up saying that the meeting recording is being saved and converted to mp4 format.

The directory containing the saved recording then automatically opens showing the recorded file, and the meeting will also appear in your list of recorded meetings within the UC MaX Meeting application.

You can specify the directory to save recorded meetings to using the Settings menu.

Note: The Record option may not be visible if the meeting host has disabled recording for the meeting.

#### **Leave the Meeting**

Click on **Leave Meeting** to leave the meeting.

If you are the meeting host, click on **End Meeting** - this will end the meeting for all participants.

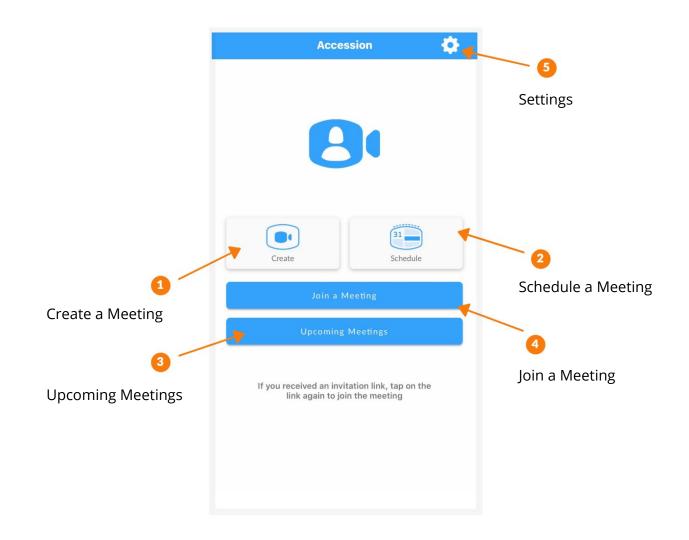
#### **Additional Meeting Window Options**

- Enter Full Screen extends the meeting display to a full-screen display.
  Exit Full Screen exits the full-screen display.
- Gallery View displays the video for all meeting participants.
- **Speaker View** highlights the video for the current speaker.

## **UC MAX MEETING FOR MOBILE**

UC MaX Meeting Mobile provides audio and video conferencing over the internet, including web collaboration features such as screen sharing, whiteboard annotations, and presentation capabilities.

Download and install UC MaX Meeting Mobile on iOS (App Store) or Android (Play Store).



Start Meeting

#### **Create a Meeting**

In UC MaX Mobile, you can create a meeting by Tapping the 'Create' option, you can send the Invite in two ways:

- 1. Send Invite link via Email client OR
- 2. Copy the invite link, paste and send it

Start the meeting by clicking on 'Start Meeting' option

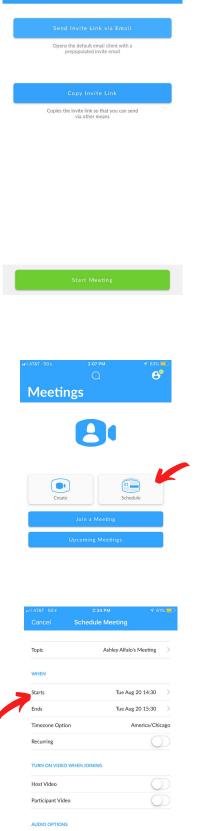
#### **Schedule a Meeting**

You can use UC MaX Meeting to schedule a one-off or recurring meeting.

On the Meetings tab, select Schedule to launch the Schedule A Meeting window.

Once you hit Schedule, you can set the date, time, and length of the meeting, and specify various other audio and video settings for the meeting.

Then click Schedule to open the meeting invitation and select the participants you want to invite to the meeting before sending the invite. The UC MaX Meeting is added to the participant's calendar.



Audio Option

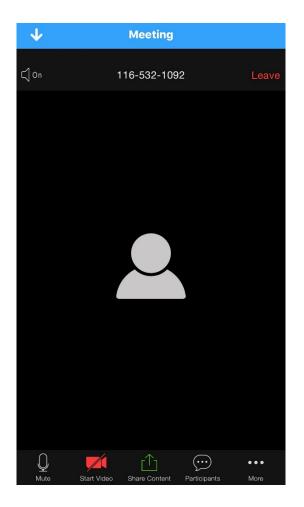
Both

#### Join a Meeting

You can join an UC MaX Meeting by clicking on the onscreen invitation. Alternatively, you can join a meeting using the UC MaX Mobile Meetings tab. Tap Join a Meeting, enter the Meeting ID and then tap Join Meeting.



#### **Meeting Options**



While a meeting is in progress, you can see the following toolbar at the bottom of the Meeting window.

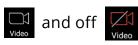


#### **Audio**

Use the Audio icon to toggle your microphone on Q and off Q.

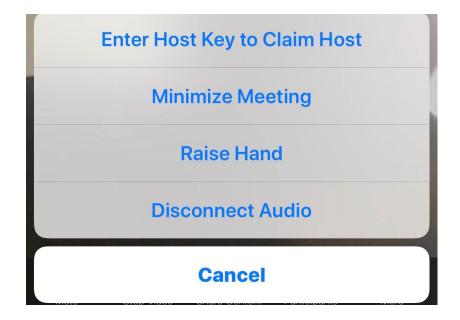
#### Video

Use the Video icon to toggle yourvideo on and off



#### More

Use the More icon for additional settings as shown below:



#### Share



You can share several items using UC MaX Meeting. Click on the Share icon and select one of the following options.

- Photo Select File, Drive or Photo to navigate to the image you want to share.
- Web URL enter a URL to share.
- Bookmark select a bookmark to share.

Note: The Share option may not be visible if the meeting host has enabled Lock Share.

#### **Participants**



Click on Participants to see who has joined the meeting. The following icons provide information about each attendee.

- The participant is currently speaking.
- The participant's microphone is on.
- The participant's microphone is off.
- The participant's video camera is on.
- Mathematic The participant's video camera is off.
- The participant has raised their hand.

At the bottom of the Participants window, you can access the following options.

Chats	Invite	Mute All	Unmute All
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• Chats - opens the chat window. Tap on an existing chat to continue a conversation or enter a new comment in the text box and select to send the chat to all meeting attendees or specific attendees.

Close	Chat
	To Everyone
	Did you get the minutes?
From SJ to Everyone	
Yes, thanks.	
Send to: SJ ~	
Tap here to ch reply	at or tap a message to Send
$\triangleleft$	0

- Mute All (for meeting hosts only) mute all meeting participants.
- Unmute all (for meeting hosts only) unmute all meeting participants.

#### **Leaving the Meeting**

If you are a meeting participant, tap **Leave** to leave the meeting. If you are the meeting host, tap **End** to end the meeting for all participants.

#### **More questions?**

If you have any additional questions about UC MaX Meeting, call us at **800-860-2934** or email **businesscare@firstcomm.com**.